

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

STW Resources Holding Corp.

26-1945743

**5307 E. Mockingbird Lane
5th Floor, Mockingbird Station
Dallas, TX 75206**

Debtor

Case No. 16-33121-BJH-11

Chapter 11

DEBTOR'S WITNESS AND EXHIBIT LIST

STW Resources Holding Corp., Debtor in the above-styled and numbered bankruptcy case (hereinafter "Debtor"), hereby submits this Witness and Exhibit List for the December 21, 2016 hearing on the *Debtor's Motion to Extend 11 U.S.C. §1121 Exclusivity Periods*:

I. EXHIBITS

Debtor may introduce one or more of the following exhibits:

1. Any and all pleadings currently on file respecting the above identified Motion, and the exhibits attached thereto or identified therein;
2. All schedules and statements currently on file;
3. Any exhibits listed by any other party.

II. WITNESSES

Debtor may call any one or more of the following witnesses:

4. D. Grant Seabolt, Current Director of STW Resources Holding Corp.;
5. Additional designee of Redwood Funding, Proposed Plan Sponsor; and
6. Any witness listed by any other party.

Debtor reserves the right to introduce or to call one or more, or none, of the witnesses and exhibits listed above, and reserves the right to call additional witnesses and introduce additional exhibits in rebuttal. Debtor further reserves the right to supplement this list prior to hearing.

Respectfully submitted,

Dated: December 16, 2016

/s/ Michael S. Mitchell

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CERTIFICATE OF SERVICE

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this 16th day of December, 2016. Where possible, service was made electronically via the Court's ECF noticing system or via facsimile transmission where a facsimile number is set forth below. Where such electronic service was not possible, service was made via regular first class mail.

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